

PRINCIPAL K. M. KUNDNANI COLLEGE OF PHARMACY (GOVT. AIDED, PCI APPROVED, ACCREDITED BY NBA & AFFILIATED TO UNIVERSITY OF MUMBAI) Plot No. 23, Jote Joy Building, Rambhau Salgaonkar Road, Cuffe Parade, Mumbai-400005.



Guest Lecture title: Smart Strategies for securing your financial future

Day and Date: Wednesday; 27/11/2024

Time: 3.00 – 4.30 pm

Name of the speaker: Mr. Narendra Mahadev Gonbare

Affiliation: Personal Financew Advisor, Mumbai

No of attendees: 40

Content: The ECON Club of Prin. K. M. Kundnani College of Pharmacy organized a talk and presentation of Mr. Narendra Mahadev Gonbare, a senior Personal Finance and Invest Consultant, Mumbai. Mr. Narendra Mahadev Gonbare is a seasoned personal finance professional with over 30 years of experience across various industries and sectors. He currently serves as a Channel Partner for NJ India Invest and Prudent Corporate Advisory Services, with more than 6 years of experience in the mutual fund industry. He holds a B.Sc. in Statistics, along with DBM, DMM, DEIM, and QPFP [®] certifications, and is a Mutual Fund License Holder. As of March 2024, he has serviced 100 families, providing personalized financial solutions. has a deep understanding of managing money and risk.

Mr. Gonbare undertook an interactive session with the faculty, staff and senior research students regarding financial solutions, various instruments for saving, different investments and the risks involved. He providing guidance on a range of topics, including investments, retirement planning, tax strategies, and wealth management. He provided guidance with examples on investments and future planning, describing in details and in simple language a range of topics including which included: a)Assessment of Financial Goals comprising Initial Assessment and Risk Tolerance; b) Creation of a Personalized Investment Strategy, to include Asset Allocation, Diversification and Investment Selection; c): Retirement Planning with Retirement Accounts, Target-Date Funds and Withdrawal Strategies; d) Tax Optimization to include Tax-Efficient Investment Strategies and Tax Loss Harvesting; e) Estate Planning with Legacy Goals and Beneficiary Designations; f) Periodic Monitoring and Rebalancing which includes Portfolio Monitoring and Rebalancing your portfolio to bring it back to its target allocation; g) Monitoring Cash Flow and Emergency Funds with Cash Flow Management and Emergency Fund allocation; h) Insurance Planning after understanding one's Insurance Needs and i) Long-Term Financial Planning considering your long-term goals and Inflation and Market Trends.

The speaker received a lot of questions from the audience and patiently answered each individual's queries, offering to advise when required

Dr. Vandana Panda

Coordinator-ECON Club and Guest Lectures



PRINCIPAL K. M. KUNDNANI COLLEGE OF PHARMACY

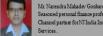
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Date: Wednesday, 27th November 2024 ; Time: 3:00 pm Venue: Seminar Room - 5th floor SPEAKER



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Convener: Dr. Rajani Athawale, I/C Principal, KMKCP. Co-ordinator: Dr. Vandana Panda, ECON Club and Guest Lecture Coordinator ABOUT THE SPEAKER

Mr. Narendra Mahadev Gonbare

Narendra Mahadev Gonbare is a seasoned personal finance professional with over 30 years of experience across various industries and sectors. He currently serves as a Channel Partner for NJ India Invest and Prudent Corporate Advisory Services, with more than 6 years of experience in the mutual fund industry. He holds a B.Sc. in Statistics, along with DBM, DMM, DEIM, and QPFP @ certifications, and is a Mutual Fund License Holder. As of March 2024, he is servicing 100 families, providing personalized financial solutions. A member of the Network FP (Personal Financial Professionals Association) since 2020, Narendra is a certified Qualified Personal Finance Professional (QPFP [®]) and has a deep understanding of managing money and risk. With his extensive experience and expertise in the constantly evolving financial landscape, he excels in helping clients optimize their financial assets and navigate a variety of financial situations. His dedication to financial planning and client service makes him a trusted guide and coach for families looking to secure their financial future.



Principal K. M. Kundnani College of Pharmacy, Mumbai established in 1971 under the aegis of Hyderabad (Sind) National Collegiate Board. The college has completed 53 glorious years with pursuit for excellence in academics and industry competent students.

Our Vision

To become the prime Institute of Pharmacy education and research, creating the next generation of competent and skilled pharmacists; who will lead drug discovery, technology and allied domains of healthcare.

Our Mission

- · To impart knowledge and nurture Pharmacy professionals committedto excellence.
- · To provide conducive environment and state-of-art facilities to
- createskilled and competent pharmacists
- •To inculcate ethical practices so as to create law-abiding citizens of India.

Website: https://kmkcp.edu.in/





